

# MARKET ROUNDUP

08 May, 2025



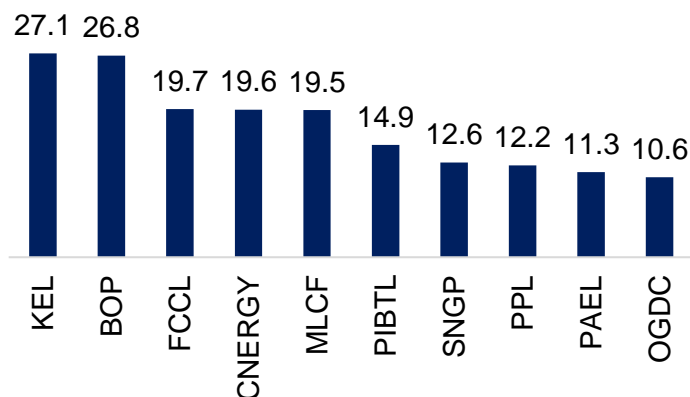
## KSE-100 closes at 103,527 down 6,482 points

KSE-100 Index	KSE-All	KSE-30 Index	KMI-30 Index
103,527 -5.89%	64,528 -6.07%	31,478 -6.34%	151,302 -7.01%

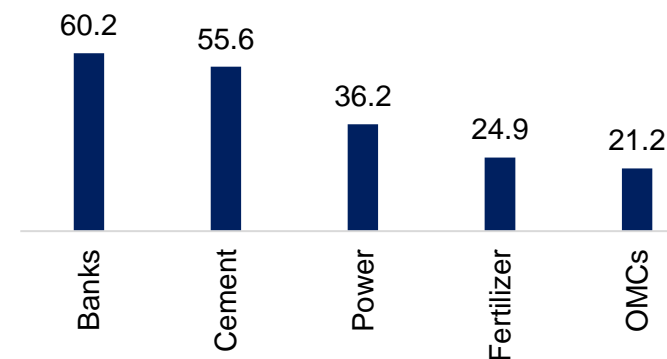
- The equity market opened on a strong footing but failed to maintain momentum. The KSE-100 Index saw significant intraday volatility, hitting a low of 101,599 and a high of 111,881, before settling at 103,527—down by 6,482 points. Total trading volume stood at 308 million shares, with a traded value of PKR 29.3 billion.
- Key laggards dragging the index down included FFC (-5.1%, -507 points), MARI (-9.1%, -438 points), UBL (-6.2%, -436 points), OGDC (-8.8%, -371 points), and PPL (-9.2%, -299 points). On the volume front, KEL and BOP led the activity with 27.1 million and 26.8 million shares traded, respectively.
- Widespread selling pressure was witnessed across most sectors, driven by escalating geopolitical tensions. Although overall trading activity remained muted, market volatility stayed high. Looking ahead, investors are advised to focus on fundamentally strong and resilient sectors such as Exploration & Production (E&Ps), Oil Marketing Companies (OMCs), Fertilizers, and Banks, which continue to offer attractive dividend yields and promising growth potential.

Sales Desk  
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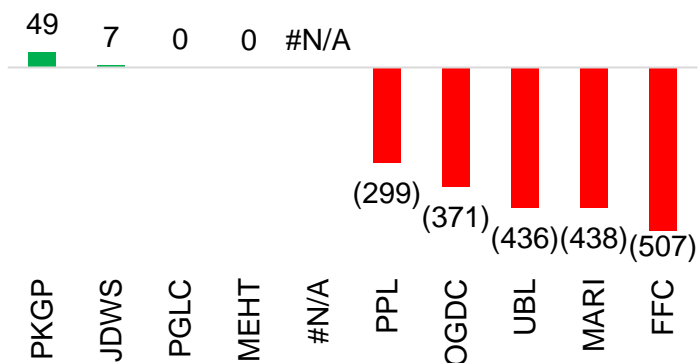
### Most Active Stocks (Vol. mn shares)



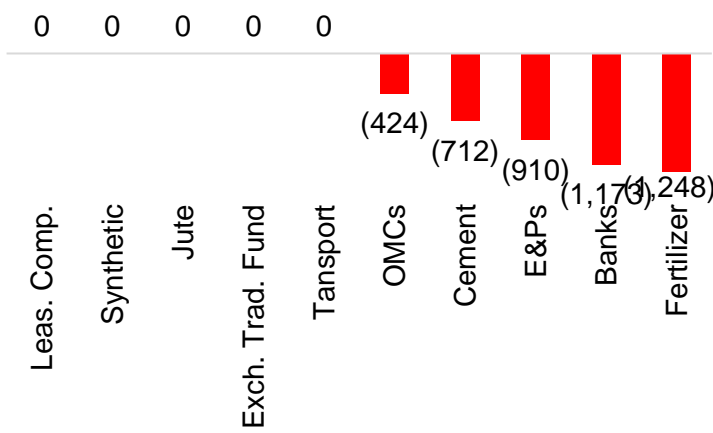
### Top 5 Active Sectors (Vol. mn shares)



### Stocks' Contribution to KSE 100 Index (points)



### Sectors' Contribution to KSE 100 Index (points)



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